

BULLETIN

Important information for life insurance producers and staff



Everything Insurance Should Be®

What – New Single and Flexible Premium Deferred Annuities

Highlights – Cincinnati Life's new Portfolio Edge Single Premium Deferred Annuity and Portfolio Edge Flexible Premium Deferred Annuity offer a stable, proven way for your clients to prepare for retirement. Our competitive guaranteed and current interest rates, financial strength and return of principal guarantee make Portfolio Edge annuities excellent choices for your clients.

Key Features

- Guaranteed 2.50% minimum interest rate
- Current interest rate guaranteed for first full contract year
 - FPDA - 4.60%
 - SPDA - 5.00%
- One-year rate guarantee on each deposit
- Return of premium feature
- No up-front sales charges or fees
- Up to 10% annual withdrawal free of surrender charges
- Fixed surrender charge periods based on contract date, not the payment date
- Optional maturity date provision
- Optional Long Term Care Facility and Terminal Illness rider

Supporting Materials

The following materials are being updated and will be made available soon to view, print, email or order on the agency portal under Life, Resources and Marketing Materials.

Consumer Material:

- CLI-20013, Saving for the Future
- CLI-20081-A, Looking for a Better Return on Your Retirement Plan?

Agent Material:

- CLI-20024, Annuity Agent Guide
- CLI-20111, Alternatives to Retirement Savings
- CLI-ANN, Annuity Product Marketing Guide

Additional Resources

Your Cincinnati Life sales field and headquarters representatives are here to help! Contact Life Field Services, 800-783-4480, for product questions or assistance with illustrations.

Please route this information to all Cincinnati Life producers in your agency.

Sincerely,

David L. Burbrink
Vice President
Life Field Services

Date: February 28, 2023

Effective: March 1, 2023

Applicable in: All states except NY

Transition: All applications received in our office on or after March 1, 2023, will receive the new 2.5% guaranteed interest rate.

