

## Get the information you need for a smooth transition.

We're excited to let you know our new life insurance application (Part A, B, and C) and supplemental forms, as well as Part B for individual disability insurance, will be available for use effective October 1. The new application design encompasses many changes to make it more flexible for use with varying types of cases and to align with industry norms.

What you need to know about the life insurance application.

- **Transition to new application**: You should start using the new application beginning October 1. But we realize you may have cases in progress using the current application. For any pending eApp cases that haven't been sent for signatures by October 1, you'll be prompted to complete additional questions before submitting the application. <u>View</u> the transition guidelines for details.
- Accessing applications: You'll get applications the same way you do today. All online application solutions will be updated on October 1.
- **Applicable products**: All currently sold individual life insurance products will use the new application.
- **Approved states:** The new application should be used when writing an application in any state, except CA, FL, MT, ND, NY, SD, and WY.
- Helpful resources: <u>Review</u> this overview of application features and changes. Then, <u>view</u> this short video about online Part B completion.



## Questions?

Contact the National Sales Desk at 800-654-4278, option 2.

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