## **Charitable Giving Benefit**

Help clients leave a larger legacy



With this benefit, your client's generosity can live on through a donation to their favorite charity at **no additional cost**.

### How it works:

Like all life insurance policies, Symetra's Accumulator IUL, Protector IUL and CAUL policies provide a death benefit that can be used to protect loved ones or transfer wealth.

That's important, but we wanted our products to work just a little bit harder. That's why we built them with a Charitable Giving Benefit that's available at no additional cost. When selected at issue, this rider provides the qualified charity of your client's choice with a gift equal to 1% of the base death benefit. Plus, they have the option to change their charity at any time while their policy is in-force.<sup>1</sup>

# Contact us today for more information.

Symetra Life Sales Desk

1-877-737-3611 Weekdays, 8 a.m. to 6 p.m. ET lifesales@symetra.com

### **Example of Charitable Gift**



Since we introduced our Charitable Giving Benefit rider nine years ago, nearly 6,000 policyowners have pledged over \$64 million to various charities.





Years



\$64 MILLION

Pledged to charities





Symetra Life Insurance Company 777 108th Avenue NE, Suite 1200 Bellevue, WA 98004-5135

#### www.symetra.com

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Life insurance is issued by Symetra Life Insurance Company, 777 108th Avenue NE, Suite 1200, Bellevue, WA 98004-5135. Not available in all U.S. states or any U.S. territory.

The Charitable Giving Benefit Rider is available with Symetra Accumulator IUL, Protector IUL and CAUL products.

Symetra Accumulator IUL and Protector IUL are flexible-premium adjustable life insurance policies with index-linked interest options. In most states, the policy form number for Symetra Accumulator IUL is ICC17\_LC1 and for Symetra Protector IUL it is ICC18\_LC2.

Symetra CAUL is a flexible-premium universal life insurance policy. Policy form number is ICC14\_LC2 in most states.

In most states, the Charitable Giving Benefit rider form number for Symetra Accumulator IUL and Protector IUL is ICC16\_LE8 and for Symetra CAUL it is ICC11\_LE5. The rider is not available in all states, and terms and conditions may vary by states in which it is available.

Guarantees and benefits are subject to the claims-paying ability of Symetra Life Insurance Company.

<sup>1</sup>Only available on policies with a face or specified amount of \$100,000 or more. Payment is 1% of the original base policy face or specified amount, to a maximum of \$100,000, regardless if the policy face or specified amount has been increased. If the policy face or specified amount has been decreased, 1% of the remaining base policy face or specified amount is paid. The charity must be designated at time of issue and qualify under tax code 170(c) and 501(c). If the charity is not operating at the time of the insured's death, we may allow the estate to direct proceeds to another qualified charity.