

Symetra's Carrier Match Program

We know you want the best products and rate class offers for your clients. That's why we're launching our new **Carrier Match Program!**



Starting September 1, 2023, we'll match formal or informal rate class offers from our group of eligible life insurance carriers.

The program is available with our market-leading **Accumulator Ascent** and **Protector IUL products** for issue ages 20-65 and face amounts up to \$5 million.¹

Here's how it works:

- Submit two matching underwriting offers from our group of eligible carriers dated within 90 days of your Symetra application (instant and accelerated underwriting programs are excluded).
- All underwriting requirements used to assess the rate must be included in the carrier's offer.
- Any "subject to" additional requirements (such as an APS) will apply, and the final offer is subject to the favorable review of these requirements.
- Approval of the carrier match is subject to a fully completed Symetra application and review of routine and/or outstanding requirements such as an MIB, MVR, Rx and Dx.
- Cases must be **submitted by Dec. 31, 2023, and issued by Jan. 31, 2024.**

[See the program flyer for full details \(PDF\)](#)

We value your business and are committed to supporting your sales efforts. For more information about the Carrier Match Program, contact the Life Sales Desk at 1-877-737-3611 or lifesales@symetra.com.

Related links

- › [Accumulator Ascent IUL Microsite](#)
- › [Protector IUL Microsite](#)
- › [Our Product Suite](#)
- › [Symetra At-A-Glance \(PDF\)](#)
- › [About Us](#)
- › [Press Room](#)

Symetra Social Impact

Our corporate social responsibility program, [Symetra Social Impact](#), is designed to strengthen communities, engage employees and support a sustainable future for our planet.

Let's stay in touch on social



Life insurance is issued by Symetra Life Insurance Company (SLIC) and is not available in all U.S. states or any U.S. territory and is located at 777 108th Ave NE, Suite 1200, Bellevue, WA 98004.

Symetra Accumulator Ascent IUL and Protector IUL are flexible-premium adjustable life insurance policies with index-linked interest options. Accumulator Ascent IUL policy form number is ICC17_LC1 in most states. Protector IUL policy form number is ICC18_LC2 in most states.

Guarantees and benefits are subject to the claims-paying ability of Symetra Life Insurance Company.

Symetra Accumulator Ascent and Protector IUL have fixed and indexed accounts. Interest credited to the indexed accounts is affected by the value of outside indexes. Values based on the performance of any index are not guaranteed. The policies do not directly participate in any outside investment or index.

Allocations to the fixed account or index strategies are based on the allocation instructions provided at time of application, and may be subsequently changed in writing by the policyowner. When allocations occur, an index segment for each respective index strategy is created. Each index segment has its own index crediting method, index value, index cap, index spread, index floor, index participation rate, index segment term, and index start and maturity date. The index caps, floors and participation rates after the initial index segment term may be higher or lower than the initial rates, but will never be less than the guaranteed minimums shown in the policy. The index spreads after the initial index segment term may be higher or lower than the initial spreads, but will never be higher than the guaranteed maximum shown in the policy.

It is not possible to invest in an index.

Symetra reserves the right to add, modify or remove any index strategy or crediting method. If any index is discontinued or if the calculation of any index is changed substantially, Symetra reserves the right to substitute a comparable index.

An index may not include the payment or reinvestment of dividends in the calculation of its performance.

Index caps, index spreads, index floors and participation rates are subject to change without notice.

Restrictions may apply to the Symetra Carrier Match Program. Programs are subject to change without notice.

Additional limitations will apply to high-net worth foreign nationals.

The Carrier Match Program is not available with our MultiLife Business Program.

This is not a complete description of the Symetra Accumulator Ascent or Protector IUL products. For a more complete description, refer to the policies.

¹ For more details about Symetra Accumulator Ascent IUL and Protector IUL competitive standings, refer to LIM-1662 and LIM-1673, respectively.

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